

# PERSONAL FINANCIAL STATEMENT

Name		Date of Birth	Social Insurance No.
Street Address			
City		Province	Postal Code
Home Phone No.			
Residence <input type="checkbox"/> Own <input type="checkbox"/> Rent	How long at present address? Years      Months	<input type="checkbox"/> Married <input type="checkbox"/> Unmarried (divorced, widowed)	Number of Dependents
Spouse's Name		Date of Birth	Social Insurance No.
Spouse's Employer		Occupation	How long with employer? Years      Months
		Employer's Phone No.:	

FINANCIAL INFORMATION		As at 20	
ASSETS		LIABILITIES	
	VALUE		BALANCE
CASH ON HAND Address of Bank:		BANK LOANS Address of Bank:	
AUTOMOBILE MODEL      YEAR		MORTGAGES ON REAL ESTATE OWNED	
STOCKS & BONDS (See Schedule A on reverse)		CREDIT CARDS	
ACCOUNTS, NOTES RECEIVABLE			
REAL ESTATE OWNED (See schedule B on reverse)		OTHER OBLIGATIONS	
RETIREMENT ACCOUNTS		TOTAL LIABILITIES	
OTHER ASSETS (Household Goods, etc.)		NET WORTH	
LIFE INSURANCE FACE VALUE \$		<b>TOTAL LIABILITIES AND NET WORTH</b>	\$
CASH SURRENDER VALUE			
<b>TOTAL ASSETS</b>	\$		

INCOME SOURCES	
YOUR GROSS MONTHLY SALARY	
YOUR SPOUSE'S GROSS MONTHLY SALARY	
NET MONTHLY RENTAL	
OTHER INCOME (Please itemize)	

SUNDRY PERSONAL OBLIGATIONS
Are you providing your personal support for obligations not listed above? (ie. co-signer, endorser, guarantor) <input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, details:

SCHEDULE "A" - Stocks and Bonds				
QUANTITY	DESCRIPTION	MARKET VALUE	PLEGGED AS COLLATERAL	
			YES	NO
			<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>
<b>TOTAL</b>		\$		

SCHEDULE "B" - Real Estate Owned			
PROPERTY 1: Address & Location	PRESENT MARKET VALUE	MORTGAGE / LIEN AMOUNT	NAME OF MORTGAGEES
	\$	1 <sup>st</sup> \$ 2 <sup>nd</sup> \$	1 <sup>st</sup> 2 <sup>nd</sup>
TYPE OF PROPERTY: <i>(Residential, Multi-Unit, Commercial, Industrial, etc.)</i>	PURCHASE PRICE \$	DATE ACQUIRED	OWNERSHIP %
PROPERTY 2: Address & Location	PRESENT MARKET VALUE	MORTGAGE / LIEN AMOUNT	NAME OF MORTGAGEES
	\$	1 <sup>st</sup> \$ 2 <sup>nd</sup> \$	1 <sup>st</sup> 2 <sup>nd</sup>
TYPE OF PROPERTY: <i>(Residential, Multi-Unit, Commercial, Industrial, etc.)</i>	PURCHASE PRICE \$	DATE ACQUIRED	OWNERSHIP %
PROPERTY 3: Address & Location	PRESENT MARKET VALUE	MORTGAGE / LIEN AMOUNT	NAME OF MORTGAGEES
	\$	1 <sup>st</sup> \$ 2 <sup>nd</sup> \$	1 <sup>st</sup> 2 <sup>nd</sup>
TYPE OF PROPERTY: <i>(Residential, Multi-Unit, Commercial, Industrial, etc.)</i>	PURCHASE PRICE \$	DATE ACQUIRED	OWNERSHIP %

GENERAL INFORMATION	
Have you ever had an asset repossessed? <input type="checkbox"/> Yes <input type="checkbox"/> No	Have you ever declared bankruptcy? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please provide date:
Are you party to any claims or lawsuit? <input type="checkbox"/> Yes <input type="checkbox"/> No	Do you owe any taxes prior to the current year? <input type="checkbox"/> Yes <input type="checkbox"/> No
Details:	
The undersigned acknowledges that a consumer report containing credit and/or personal information may be applied for, obtained or referred to in connection with the processing and satisfaction of the terms of the Application for a Tarion Warranty Corporation bond and/or Condominium Deposit Insurance and the undersigned hereby consents to same and to forthwith execute any documents and authorizations required by The Guarantee Company of North America in this regard.	
Dated:	_____ Signature

